

Criteria To Establish a Fund at Prisma Health Midlands Foundation:

- New funds will need to be identified as part of the overall strategic objectives of Prisma Health—Midlands.
- New funds will need a minimum deposit of \$10,000.
- New fund requests need to include an outline of plans for fundraising and additional donations going forward (for sustainability of the fund).

Based on previous experience, one source revenue funds typically do not generate as much money as initially anticipated.

All fundraising activities must be approved by the Foundation.

All withdrawals from the fund are planned on a fiscal year basis during the budget process.

Expenditures are paid through Prisma Health—Midlands, and reconciliations are coordinated between the Foundation and Prisma Health Finance.

Quarterly statements are distributed by Prisma Health Finance

- The purpose of the new fund should be identified with use of the money, impact on patients, community outreach and coresponding estimated statistics.
- Each fund should have a primary point of contact, authorized for spending funds.
- An official request should be made in writing to the appropriate Prisma Health—Midlands Executive. Once approved, the request is then sent to the attention of the Director, Finance at Prisma Health Midlands Foundation, with a copy to Prisma Health—Midlands Finance.

Integrity is a core value of Prisma Health Midlands Foundation. Exceptional stewardship, honesty and accountability are the cornerstones of our existence. For more than two decades, we have had a consistently clean audit and are dedicated to being excellent stewards of every donor's gift.

For more information about funds at Prisma Health Midlands Foundation, contact Anna Saunders or Katherine Davis.

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Prisma Health Midlands Foundation, a 501 (c)(3) nonprofit organization, engages community partners to enhance health care for patients and families served by Prisma Health—Midlands. For more information, visit PrismaHealthMidlandsFoundation.org.